



[www.probiomics.com.au](http://www.probiomics.com.au)

**The Australian Stock Exchange Limited,  
Companies Announcements Office  
SYDNEY**

**Via: asxonline**

**14<sup>th</sup> August 2006**

Dear sir/madam,

On 31st July 2006 the company announced that it had arranged for the placement of 17m shares at \$0.05 per share to sophisticated investors. Due to oversubscriptions a total of 20,500,000 shares have now been allotted as set out in the Appendix 3B lodged on 9th August 2006.

Pursuant to the provisions of Class Order 02/1180, Probiomics Limited confirms that there is no information of the kind that would be required to be disclosed under sub-section 713(5) of the Corporations Act 2001 if a prospectus was to be in reliance on section 713 of the Corporations Act in relation to an offer of securities described above.

Yours sincerely,

Paul B Magoffin  
Company Secretary

**Probiomics Limited**  
(formally VRI BioMedical Limited)

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