



Probiomics Limited
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**The Australian Stock Exchange Limited,
Companies Announcements Office
SYDNEY**

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Issue of Convertible Note

Probiomics Limited has raised \$600,000 by way of a one year convertible note with a 10% coupon. The conversion price of the note is 4 cents per share. Conversion into ordinary shares will be subject to AGM shareholder and regulatory approval and the monies committed have been from sophisticated, existing shareholders of Probiomics Limited.

The funds will be used for working capital.

Yours sincerely,

A Jairath,
Company Secretary