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## **Capital Raising Update**

Date : 27 February 2008

Probiomics Limited (PCC) wishes to advise that it is currently finalising a capital raising proposal to raise up to \$ 2.2 million. The capital raising will be by way of a placement of shares (subject to shareholder approval), together with a Share Purchase Plan (SPP). The company is involved in discussions with several stockbroking firms in its endeavours to have part or all of this sum underwritten. Details of the capital raising(s), together with an indicative timetable and an update to the shareholders, is expected to be released within the next ten business days, or earlier, if appropriate.

For further information:

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